



motive

MOTIVE USER GUIDE

October 2021

TABLE OF CONTENTS

Introduction	3
Welcome	3
Credit Reports	3
Red Flags	3
Out of Wallet Questions	3
Risk-Based Pricing Notices	3
Adverse Action Letters	4
Introduction to QuickQualify	5
Credit Report Option	5
Lead Data Notification	6
Viewing Lead Data from your CRM	7
Motive Integration	8
Motive Integration	8
Introduction to 700Dealer.com	11
Managing Users	12
Creating a New User	13
Accessing Reports	14

Welcome to 700Credit!

700Credit is the leading provider of credit and compliance solutions for the automotive industry. Our products and services have evolved through the years, as we continually collect feedback from our clients around the country. Our singular focus on the automotive industry has allowed us to create solutions that are easy to use and best fit the needs of our dealer clients. Today we have over 14,500 direct dealer clients using our products and services across the US.

Credit Reports

We offer access to reports from the leading national credit companies, Experian, Equifax and TransUnion. Credit Reports contain information from credit grantors, courts, and collection agencies regarding the historical loans by the consumer. Credit Reports also include: scores (FICO and Vantage), and public records such as judgments, liens, and bankruptcies. They also may include previous employers, addresses and other names used. All 700Credit clients receive their choice of report format, score and ancillary products.

Red Flags

A Red Flag summary is provided with each report pulled, to alert you to information that appears to be genuine on the surface but may be questionable. These warning messages focus on high-risk applicants, social security numbers, driver's licenses, and addresses. Currently, there are more than 31 patterns for Red Flag alerts.

Out of Wallet Questions

Out of Wallet (OOW) questions are available for every applicant processed through the platform. When a Red Flag alert occurs, your dealership must validate the person's identity. OOW questions are available instantly, providing multiple choice questions that would be hard for an identity thief to answer. If the consumer answers most the questions correctly, their identity is verified, and the alert is automatically resolved, allowing you to proceed with the transaction.

Risk-Based Pricing Notices

Following the National Automobile Dealers Association (NADA) and National Independent Automobile Dealers Association (NIADA) recommendations, our solution uses the Exception Notice option, otherwise known as Model Form B-4 and Model Form B-5, for those instances where a score is not returned on the consumer.

Adverse Action Letters

We have developed a base solution that follows industry best practice (and the best liability protection) to help keep you in compliance with federal and state laws and regulations. Our services can be tailored to fit your dealership's interpretation of the law and internal policies.

This guide will walk you through our soft pull (QuickQualify) integration with the Motive platform.

Introduction to QuickQualify - Consumer Prequalification from 700Credit!

QuickQualify is a soft-pull solution which places a soft inquiry on the consumers file, that does not require a consumer's SSN or DOB – only name and address required. For each consumer that fills out the prequalification form and gets pre-approved, dealers receive:

- > Live FICO Score
 - > Available Revolving Credit
 - > Auto Inquiries last 30 days
 - > Summary of Auto Trade Lines
- Including:
- Current Monthly Payments
 - Current Auto Loan Interest Rates
 - Remaining Balance / Payoff
 - Payment History Months
 - Remaining on Auto Loans

You can use this information to put the consumer in the right vehicle with the right financing, right away!

QuickQualify Results

Result: Applicant Found Score: 618
Powered by EX: FICO AUTO V8

Consumer Information:

Name: John Doe Email: jdoe@email.com
Address: 123 Main St. Phone: (999)-555-1234
Farmington Hills, MI 48334

Auto Summary:

Available Revolving Credit: \$1,459.00 Auto Inquiries last 30 days: 0

Auto Trade Line 1

Interest Rate: 17.52765%	Original Amount: \$17,079.00	Original Terms: 73 Months	No of Late Payments: N/A	Monthly Payment \$382.00
Percent Paid: 81.12%	Estimated Payoff: \$3,224.00	Remaining Terms: Joint: 6 Months	Trade Status: NO	
Loan Type: Auto		Trade Status: Open		

PRINT NOW

Credit Report Option

With our QuickQualify platform, dealers have the option of either getting the soft-pull results as shown above, or you can opt to receive a full credit file from all three bureaus: **Equifax**, **TransUnion** and **Experian**.

We **STRONGLY** suggest you set up your prequalification bureau to match the bureau and scorecard that matches your credit bureau used in your F&I office.

Note: This report can only be used for informational purposes and CANNOT be used to fund the deal.

CREDIT REPORT
For the purpose of pre-qualifying only, not to be used for credit application, a full file is required

TransUnion

MARIELLA AARDIN DOB: 11/01/1956 Date: 05/02/2018 8:09:12 AM
2 BERARD CT SSN: 000-00-9967 In File: 06/01/1999
WESTPORT, MA 02790 Date Reported: 04/04/2011
Subscriber Name: FDC
Sub Code: CS0001208F

PREVIOUS ADDRESSES

Name	City	State	Zip	Date Reported
1 SEVER RD	WINDHAM	ME	04092	
21 HIGH DAM RD	WINDHAM	MA	02771	

EMPLOYMENT

Employer	Occupation	Date Hired	Date Separated	Date Reported
EMPLOYER X	CLINICAL			02/08/2010

Special Messages

SSN Match Ind: No SSN on input but SSN on File

Score Summary

Score Card	Score	Code	Score Factor Description
FICO Auto 08	618	015	Proportion of balances to credit limits is too high on bank revolving or other revolving accounts
		001	Proportion of open balances to loan amounts is too high
		005	Too many accounts with balances
		015	Lack of recent bank revolving information
		1	Inquiries did impact the credit score and, for models that indicate it, no derogatory info was found in the file

700Credit Auto Summary

Total Bal	Month Pay	Total Auto	Open Auto	30	60	90
\$0	\$0	2	0	0	0	0

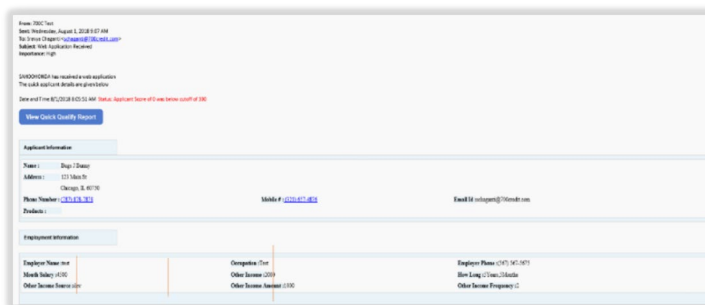
Trades

Account Name	Status	Orig Amt	Cur Bal	Monthly Pay	Mon Rep	30	60	90	Payment Pattern
FED MOTOR CR	Paid or paying as agreed	06/11/2010	\$0	\$252	-	00	00	00	111111111111
03760701			\$1286	-	-	00	00	00	111111111111
SANTANDER BK	Paid or paying as agreed	05/31/2009	\$0	\$296	-	00	00	00	111111111111
04080008			\$10645	-	-	00	00	00	111

700Credit Summary

Lead Data Notification

Dealers receive their prequalified leads in a variety of methods including:



1. Email & text notifications

Notifications can be sent to any email address you specify as well as to a mobile phone. The notification will either indicate an Approved or Not Approved status. Credit score will not be included as it is not allowed to be sent through email. You will need to log in to 700Dealer.com to view the full soft-pull information (see below). Email format can be in HTML or in plain text.

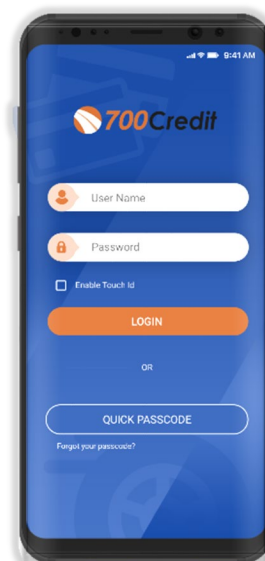
Emails contain a “**View Results**” button. When a dealer clicks on the button, they will be prompted to log in to the 700Dealer.com portal before being served up the QuickQualify results in an iframe. This new feature enables dealers to get access to the consumer’s FICO® score and auto tradeline data quicker, so they can put together the best deal right away to present to the customer, before they move on to other stores.

2. QuickMobile App

The 700Credit Mobile Dealer App is specifically designed for our dealers to manage their soft-pull leads generated by the QuickQualify solution from a single, secure platform.

From this simple interface you can:

- > Receive alerts when consumers complete the QuickQualify web form
- > Optimize your interactions with applicants through text and mobile dialing
- > View a list of all applicants and immediately click on any applicant to view the live credit score and credit file information
- > Set filters to view leads from a specific period of time.
- > Dealers can forward the QuickQualify URL via text or email for consumers to complete from their devices.



The 700Credit Mobile Dealer App is available for both mobile phone (Apple & Android) and tablet formats, iOS 11 or higher and Android 5.0 or higher. Each format includes a secure login for easy access to all your pre-qualified applicants.

The **700Credit QuickMobile Dealer App** is available for both mobile phone (iOS & Android) and tablet formats. It is offered at no charge and can be downloaded from the Apple and Android App Stores by searching for “700Credit” or by scanning the QR Code to the right. Please contact our support team if assistance is required: **(866) 273-3848**.



3. DMS & CRM

Leads can also be sent to a variety of third-party CRM/DMS systems including DealerTrack, RouteOne, and VIN Solutions just to name a few. While not all CRM/DMS systems can accept leads, ask your setup representative if yours is supported, as we add more every month.

Viewing Lead Data from your CRM

QuickQualify leads can be sent to your CRM (set up during your initial implementation).

When you click on the link in your CRM to view the customer’s soft-pull credit data, you will be served up a 700Dealer.com login screen.

Once you enter your 700Dealer.com user id and password, you will be redirected to the results screen as shown here.

QUICKQUALIFY

REPORT

CREDIT REPORT

for the purposes of Pre-qualifying only, not to be used for credit application, a full file is required

experian

Date: 07/06/2018 5:29:20 AM

WOODHILL ST
EL CAJON, CA

PREVIOUS ADDRESSES		Name	City	State	Zip	Date Reported
Current	Employer	BIGGS HARLEY DAVIDSON	EL CAJON	CA	92022	04/08
Previous	BARONA					

EMPLOYMENT		Occupation	Date Hired	End Date	Date Rpt
Current	BIGGS HARLEY DAVIDSON		03/07/2014	03/07/2014	03/14
Previous	BARONA		02/22/2006	02/22/2006	02/06

Special Messages

SSN Verified :N00 0000
SSN Verified :0083 SSN NOT PROVIDED

Score Summary

ScoreCard	Score	Code	Score Factor Description
FICO Auto V2	557	39	Serious delinquency
		18	Number of accounts with delinquency
		16	Lack of recent revolving account information
		34	Amount owed on delinquent accounts

Collections

Creditor/Original Creditor	Account Number	Date Reported	Amount
Member Number	Industry Code	Date Verified	Balance
Status		Date Closed	

Motive Integration

Motive is a web-based prequalification solution powered by QuickQualify to provide soft pull solutions to automotive and powersports dealers.

These are the steps a consumer will take to get pre-qualified using the Motive software.

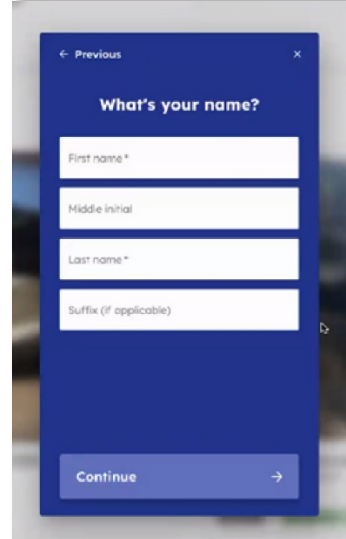
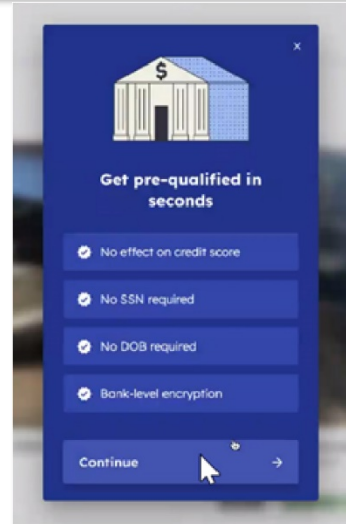
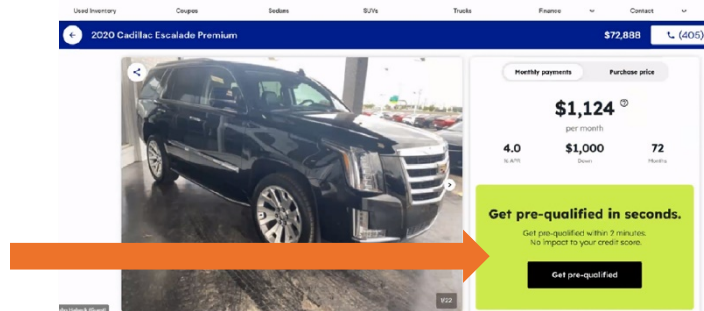
1. The consumer will click the **"Get pre-qualified"** button on the dealer's website.

A box will pop-up informing the consumer that the process does not require an SSN or DoB and will have no effect on their credit score.

Consumer clicks **"Continue"**.

2. A second pop-up box will appear on the consumer's screen prompting them to fill out their first and last name. (*Middle initial and suffix are optional.*)

Consumer clicks **"Continue"**.



- Once the name is entered and they have clicked “continue”, the pop-up will ask the consumer their preferred method of contact

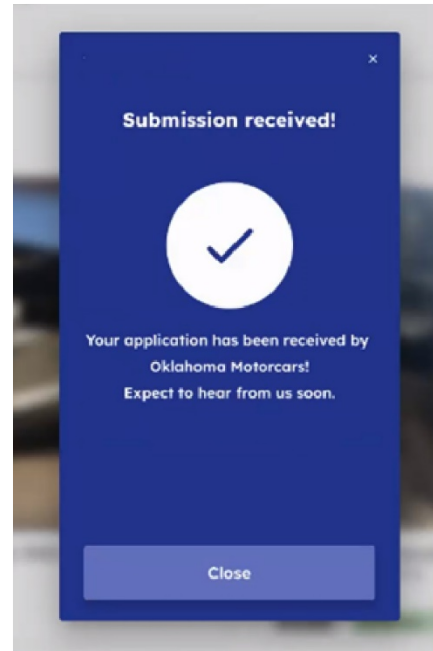
They will choose between two options, input their information, agree to the Terms and Conditions, and click “**Submit**”.

- Upon submitting the form, the consumer is presented both the company’s Privacy Policy and Terms & Conditions. After reading both files, the consumer may click “**Close**” to proceed.

Reasons we can share your personal information	Do we share?	Can you limit this sharing?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes – to offer our products and services to you	Yes	No

5. A final pop-up will appear on the consumer's screen informing them the submission has been received, and they will be hearing from the dealership shortly.

Consumer can click "**Close**".



Introduction to 700Dealer.com

As a customer of 700Credit, you have access to your own personal credit portal at www.700dealer.com. You should have received your username and password in a welcome email from 700Credit. If you did not receive this email, or have misplaced it, please send an email to: support@700credit.com, or call: **866-273-3848**.

HOW TO: READ A CREDIT REPORT WEBINAR
October 19th 11:00am | October 21st 2:00pm
REGISTER TODAY
This FREE webinar is part of the 700Credit Educational Webinar Series

700Credit
New Learning Management System (LMS)
Dealers are fined millions of dollars every year for not following the proper government regulations around the accessing and handling of customer's sensitive credit data. 700Credit's Learning Management System (LMS) gives your dealership the knowledge and confidence you need to avoid costly fines and ace your next compliance audit.

The LMS platform includes 8 modules:

- Adverse Action Rule
- Red Flag Rule
- IRS Rule 8300
- Risk Based Pricing Notices
- Equalizer
- UDAP
- Privacy
- OFAC

In partnership with Compliance, 700Credit is also offering dealerships additional training courses and resources as part of the OCA training package. Resources specific to OCA include: an assigned Compliance Consultant with on-demand access for questions, a Cloud Based Compliance Management System, Online Assignments, Written Policies and Procedures, Virtual Compliance Meetings hosted by your Consultant, and more!

LEARN MORE

WHAT OUR CUSTOMERS ARE SAYING

I am very satisfied with the learning management system that 700Credit has in place for their dealership. I have learned a great deal from the courses and they are very easy to work through. It is a great tool to keep up to date on the courses which is great for my busy schedule. Great job keeping compliance easy and simple.

Patricia A. [Name]

When you log in to 700Dealer.com, simply click on the **Applicant List** menu item in the left-hand column and you will see a list of all. You can select **Date Range** to view different timeframes.

By clicking on any name in the list, you can view their full credit report, red flag, and a link to their compliance dashboard.

Applicant List Date Range: Last 30 Days Bulk Action No Filter Search: jassburke

Applicant	Products	Status	Users	Dealer	Date	Action
ronald F kirkbride	QQ (592)	Completed	qq_berglundchryslerjeep	zoogenatberglund chrysler	12/24/18 3:15 AM	View Details Edit Submit Letter
	EQ (681)	Completed	berglundfatel	hernlund chrysler	12/23/18 5:49 PM	View Details Edit Submit Letter
	EQ (648)	Completed	berglundfatel			
	OFAC	Completed	berglundfatel			
	EQ (754)	Completed	berglundfatel			
	EQ (617)	Completed	berglundfatel			
	EQ (617)	Completed	berglundfatel			
	EQ (746)	Completed	berglundfatel			
	OFAC	Completed	berglundfatel			

QuickScreen Results

Score: 606 (Tier B) Result: Consumer Passed Quick Screen Criteria
Powered by: EQ Equifax Risk Score 1.0

Consumer Information

Name: Test Person
Address: 1455 Lawrence St
Farmington, CT, 06030

Auto Summary

Available Financing Credit: \$113,125.00 Auto Depreciation: 30% Auto Age: 0

Auto Trade Line	Interest Rate	Original Amount	Original Term	No. Late Payments	Monthly Payment
Auto Trade Line.1	27.55%	\$9,645.00	120 Months	0	\$237.00
	Percent Paid	69%	Estimated Pay-off	15 Months	NO
	VIN Match	Yes	Loan Type	Auto Lease	Trade Status
	VIN	12345	Auto Lease	Open	
Auto Trade Line.2	18.26%	\$11,195.00	84 Months	0	\$237.00
	Percent Paid	32%	Estimated Pay-off	57 Months	NO
	VIN Match	Yes	Loan Type	Auto Lease	Trade Status
	VIN	12345	Auto Lease	Open	
Auto Trade Line.3	60.86%	\$531.00	120 Months	0	\$27.00
	Percent Paid	8%	Estimated Pay-off	98 Months	NO
	VIN Match	Yes	Loan Type	Auto Lease	Trade Status
	VIN	12345	Auto Lease	Open	
Auto Trade Line.4	99.96%	\$366.00	96 Months	0	\$295.00
	Percent Paid	47%	Estimated Pay-off	0 Months	NO
	VIN Match	Yes	Loan Type	Auto Lease	Trade Status
	VIN	12345	Auto Lease	Open	

Certificate Status

Printed By: N/A
Confirmed By: N/A

Managing Users

You can add, edit or delete users who have access to your customer, credit and lead information through the following process.

1. Log in to 700Dealer.com
2. Click on the **"USERS"** link in the left-hand navigation.
3. To **EDIT** a user's credentials, click the Edit link on the right.
4. To **DELETE** a user, click the Delete link on the right.
5. To **Create a NEW user**, click on the Copy link on the right.

Administration																																																																																																																							
<ul style="list-style-type: none"> Account Profile Online Invoicing Site security Dealers Users User Levels Data Access Letters Credit Engine Monitor UserID Lookup Subcode Lookup Popup DAS Detail 																																																																																																																							
<div>Hide Inactive</div> <table> <tr> <th>UserID</th><th>Name</th><th>User Level</th><th>User Type</th><th>Status</th><th>Dealer</th><th>City</th><th>State</th><th colspan="2">Action</th></tr> <tr> <td>cartercountydjcdi</td><td>CU DL Interface</td><td>Dealer User</td><td>Gateway User</td><td>Active</td><td>Carter County Dodge Chrysler Jeep</td><td>Ardmore</td><td>OK</td><td>Edit</td><td>Delete Copy</td></tr> <tr> <td>cartercountydjdc</td><td>Elend Solutions Interface</td><td>Dealer User</td><td>Gateway User</td><td>Active</td><td>Carter County Dodge Chrysler Jeep</td><td>Ardmore</td><td>OK</td><td>Edit</td><td>Delete Copy</td></tr> <tr> <td>cartercountydcpq</td><td>Elend Solutions PQ Interface</td><td>Dealer User</td><td>Gateway User</td><td>Active</td><td>Carter County Dodge Chrysler Jeep</td><td>Ardmore</td><td>OK</td><td>Edit</td><td>Delete Copy</td></tr> <tr> <td>cartercountyyhucdi</td><td>CU DL Interface</td><td>Dealer User</td><td>Gateway User</td><td>Active</td><td>Carter County Hyundai</td><td>Ardmore</td><td>OK</td><td>Edit</td><td>Delete Copy</td></tr> <tr> <td>cartercountyyhucd</td><td>Elend Solutions Interface</td><td>Dealer User</td><td>Gateway User</td><td>Active</td><td>Carter County Hyundai</td><td>Ardmore</td><td>OK</td><td>Edit</td><td>Delete Copy</td></tr> <tr> <td>cchyundaicpq</td><td>Elend Solutions PQ Interface</td><td>Dealer User</td><td>Gateway User</td><td>Active</td><td>Carter County Hyundai</td><td>Ardmore</td><td>OK</td><td>Edit</td><td>Delete Copy</td></tr> <tr> <td>fchavez</td><td>Frank Chavez</td><td>Dealer Admin</td><td>ODE User</td><td>Active</td><td>Carter County Dodge Chrysler Jeep</td><td>Ardmore</td><td>OK</td><td>Edit</td><td>Delete Copy</td></tr> <tr> <td>keystonechevyculd</td><td>CU DL Interface</td><td>Dealer User</td><td>Gateway User</td><td>Active</td><td>Keystone Chevrolet</td><td>Sand Springs</td><td>OK</td><td>Edit</td><td>Delete Copy</td></tr> <tr> <td>keystonechevydic</td><td>Drive Centric Interface</td><td>Dealer User</td><td>Gateway User</td><td>Active</td><td>Keystone Chevrolet</td><td>Sand Springs</td><td>OK</td><td>Edit</td><td>Delete Copy</td></tr> <tr> <td>keystonegbg</td><td>Gubagoo Interface</td><td>Dealer User</td><td>Gateway User</td><td>Active</td><td>Keystone Chevrolet</td><td>Sand Springs</td><td>OK</td><td>Edit</td><td>Delete Copy</td></tr> </table>										UserID	Name	User Level	User Type	Status	Dealer	City	State	Action		cartercountydjcdi	CU DL Interface	Dealer User	Gateway User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit	Delete Copy	cartercountydjdc	Elend Solutions Interface	Dealer User	Gateway User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit	Delete Copy	cartercountydcpq	Elend Solutions PQ Interface	Dealer User	Gateway User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit	Delete Copy	cartercountyyhucdi	CU DL Interface	Dealer User	Gateway User	Active	Carter County Hyundai	Ardmore	OK	Edit	Delete Copy	cartercountyyhucd	Elend Solutions Interface	Dealer User	Gateway User	Active	Carter County Hyundai	Ardmore	OK	Edit	Delete Copy	cchyundaicpq	Elend Solutions PQ Interface	Dealer User	Gateway User	Active	Carter County Hyundai	Ardmore	OK	Edit	Delete Copy	fchavez	Frank Chavez	Dealer Admin	ODE User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit	Delete Copy	keystonechevyculd	CU DL Interface	Dealer User	Gateway User	Active	Keystone Chevrolet	Sand Springs	OK	Edit	Delete Copy	keystonechevydic	Drive Centric Interface	Dealer User	Gateway User	Active	Keystone Chevrolet	Sand Springs	OK	Edit	Delete Copy	keystonegbg	Gubagoo Interface	Dealer User	Gateway User	Active	Keystone Chevrolet	Sand Springs	OK	Edit	Delete Copy
UserID	Name	User Level	User Type	Status	Dealer	City	State	Action																																																																																																															
cartercountydjcdi	CU DL Interface	Dealer User	Gateway User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit	Delete Copy																																																																																																														
cartercountydjdc	Elend Solutions Interface	Dealer User	Gateway User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit	Delete Copy																																																																																																														
cartercountydcpq	Elend Solutions PQ Interface	Dealer User	Gateway User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit	Delete Copy																																																																																																														
cartercountyyhucdi	CU DL Interface	Dealer User	Gateway User	Active	Carter County Hyundai	Ardmore	OK	Edit	Delete Copy																																																																																																														
cartercountyyhucd	Elend Solutions Interface	Dealer User	Gateway User	Active	Carter County Hyundai	Ardmore	OK	Edit	Delete Copy																																																																																																														
cchyundaicpq	Elend Solutions PQ Interface	Dealer User	Gateway User	Active	Carter County Hyundai	Ardmore	OK	Edit	Delete Copy																																																																																																														
fchavez	Frank Chavez	Dealer Admin	ODE User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit	Delete Copy																																																																																																														
keystonechevyculd	CU DL Interface	Dealer User	Gateway User	Active	Keystone Chevrolet	Sand Springs	OK	Edit	Delete Copy																																																																																																														
keystonechevydic	Drive Centric Interface	Dealer User	Gateway User	Active	Keystone Chevrolet	Sand Springs	OK	Edit	Delete Copy																																																																																																														
keystonegbg	Gubagoo Interface	Dealer User	Gateway User	Active	Keystone Chevrolet	Sand Springs	OK	Edit	Delete Copy																																																																																																														

When you click on **Edit**, you will be brought to a screen where you can make changes to the information.

User Information

UserID: *

cartercountydjcdi

Password: *

Retype Password: *

First Name: *

CU DL

Middle Name:

Last Name:

Interface

Address:

3600 W. Broadway

Zip: *

72401

City: *

Ardmore

State: *

OK

Phone:

580-226-1210

Email Address: *

support@700credit.com

Email Password

Password Rules:

Password must be at least 8 characters long.
 Password must contain an uppercase character.
 Password must contain a lowercase character.
 Password must contain a numeric character.
 Password and Retype Password must match.
 Password shouldn't match with last four password

User Setup Information

User Type: *

Gateway User

User Level: *

Dealer User

AutoGenerate Letter is on

Dealer:

Keystone Chevrolet

Carter County Hyundai

Select Default Dealer:

CarterCountyDodgeChryslerJeep

CarterCountyDodgeChryslerJe

☐ Disable User

From IP: 206.80.1.1 To IP: 206.80.255.255

Add Another Range

Edit Delete

☐ Restrict Days of week and time of day access
 ☐ Force Password change on next Login
 ☐ Show in QuickApp Dropdown
 ☐ Login Required
 ☒ Security Questions

Question 1:

city where company is located

Question 2:

city where company is located

Question 3:

city where company is located

Answer 1:

Ardmore

Answer 2:

Ardmore

Answer 3:

Ardmore

Creating a New User

Administration Search <input type="text"/> Go									
Hide Inactive									
UserID	Name	User level	User type	Status	Dealer	City	State	Action	
cartercountydjdc	Elend Solutions Interface	Dealer User	Gateway User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit	Delete Copy
cartercountydcpj	Elend Solutions Interface	Dealer User	Gateway User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit	Delete Copy
cartercountyyuodl	CU DL Interface	Dealer User	Gateway User	Active	Carter County Hyundai	Ardmore	OK	Edit	Delete Copy
cartercountyyudc	Elend Solutions Interface	Dealer User	Gateway User	Active	Carter County Hyundai	Ardmore	OK	Edit	Delete Copy
cchyundaidcpj	Elend Solutions PQ Interface	Dealer User	Gateway User	Active	Carter County Hyundai	Ardmore	OK	Edit	Delete Copy
fchavez	Frank Chavez	Dealer Admin	ODE User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit	Delete Copy
keystonechevyudl	CU DL Interface	Dealer User	Gateway User	Active	Keystone Chevrolet	Sand Springs	OK	Edit	Delete Copy
keystonechevydc	Drive Centric Interface	Dealer User	Gateway User	Active	Keystone Chevrolet	Sand Springs	OK	Edit	Delete Copy
keystonebgj	Gubagoo Interface	Dealer User	Gateway User	Active	Keystone Chevrolet	Sand Springs	OK	Edit	Delete Copy

To create a new user, it is easiest to find a similar user id select the **COPY** action as highlighted above. You can then fill in the new user information and make any changes in the setup necessary.

User Information

UserID

First Name

Last Name

Address

City

State

Zip

Phone

Email Address

RelayPassword

Mobile Number

Land Number

Address

City

State

Zip

Phone

Email Address

User Setup Information

User Level

User Type

AutoGenerate Letter is on

Dealer

Dealer Name

Dealer Address

Dealer City

Dealer State

Dealer Zip

Dealer Phone

Dealer Email

Restrict Days of week and time of day access

Force Password change on next login

Show in QuickLog Dropdown

Login Required

Security Questions

Customize User Information

Customer

Default Format

Default Format

Default Format

Default Format

Default Format

Default Format

Default Format

Default Format

Default Format

QuickScreen/QuickQuality (Hyundai/Kia)

QuickScreen/QuickQuality (Hyundai/Kia)

QuickScreen/QuickQuality (Hyundai/Kia)

QuickScreen/QuickQuality (Hyundai/Kia)

QuickScreen/QuickQuality (Hyundai/Kia)

QuickScreen/QuickQuality (Hyundai/Kia)

QuickScreen/QuickQuality (Hyundai/Kia)

QuickScreen/QuickQuality (Hyundai/Kia)

Accessing Reports

Once you have your website set up with the correct redirect URLs, you can go in to your 700Dealer portal at any time to review your analytics. Here are the steps to follow to access your report:

1. Log in to 700Dealer.com
2. Click on the **"Usage Analysis"** Tab as circled below.
3. Management Reports
4. QuickApplication or QuickQualify Insights Report
5. Run the report based on Date Range selected via the dropdown.

