

# USER GUIDE MARCH 2025



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# Welcome to 700Credit

700Credit is the leading provider of credit reports, compliance solutions, soft pull products, identity theft and driver's license authentication platforms for automotive, RV, Powersports and Marine dealers in the US. Our product and service offerings include credit reports, prescreen and prequalification platforms, OFAC compliance, Red Flag solutions, 2022 Safeguards protection, Synthetic ID Fraud Detection, score disclosure, Risk-Based Pricing and Adverse Action notices, identity verification, and mobile and in-store driver's license authentication solutions. With over 22,000 direct dealer clients, and 230+ software partners, we look forward to becoming your trusted credit and compliance vendor.

#### **Credit Report Solutions**

We are the largest authorized reseller of credit reports from all three leading national credit companies. Experian, Equifax and TransUnion. All 700Credit clients receive their - choice of report format (HTML, enhanced, TTY or Merged Format), score, and ancillary products.

#### **Compliance Solutions**

We offer an array of products and services in a customized package for our dealerships, all of which work to automate your compliance practices and keep your dealership ready at all times for future audits. Our Compliance Dashboard is a complete monitoring solution, that is unique in the industry and helps you manage and stay on top of credit reporting and compliance from one single view. Our compliance solutions include:

- Adverse Action Notices
- **Red Flag ID**
- **Risk-Based Pricing Notices**
- **Privacy Notices**

**OFAC Search** 

**Out of Wallet Questions** 

## Soft Pulls

The term "soft pull" refers to an action where a soft inquiry is made on a consumer's credit file using name and address only. Soft pull solutions do not require a customer's SSN or DoB and have no impact on a customer's credit profile. We have several soft pull solutions to choose from and help you engage consumers and speed the sales process, including:

## QuickQualify (pregualification)

QuickQualify is a powerful "call-to-action" for your dealership website. This application requires only the consumer's name and address (no SSN or DoB) and provides dealers with a FICO® score and full credit report. Generate 3 to 4 times the leads over a typical lead form and empower your sales team with the data they need to discuss gualified payment options.

#### QuickScreen (prescreen)

QuickScreen is a dealer-initiated soft pull solution that does not require a customer's SSN or DoB and does not impact their credit score. This solution can be integrated with many applications at your store, giving you visibility into your customer's credit profile before you work a deal, so you can work the right deal, right away.





## **Identity Verification & Fraud Detection**

We are here to protect your store through our all-encompassing Identity Verification and Fraud Detection platform which includes the following solutions:

## **Identity Verification**

Our platform is an automated solution that provides a summary table of results appended to each credit report. This vital service flags questionable information, focusing on high-risk applicants, social security numbers, driver's licenses and addresses. The 700Credit Identity Verification platform includes; OFAC Terrorist Search, ID Match, Synthetic Fraud, Military Lending Act (MLA), ID Verification, Red Flag, and Out of Wallet Questions (OOW).

## **Synthetic ID Fraud**

A solution that uses proprietary logic and unique combinations of available data, the high-risk fraud score looks at a consumer's credit behavior and credit relationships over time to uncover previously undetectable risks. Dealers are returned a risk score with score factors to help determine if a new customer application is likely associated with a synthetic identity.

## **Income & Employment Verification**

Combining the power of Experian's Verify<sup>™</sup> product with The Work Number® from Equifax® and gain a more accurate understanding of a customer's financial standing. Dealers can now reduce risk and expand their coverage, offering lending decisions to a broader spectrum of consumers.

## **Driver's License Authentication Solutions**

Protect your store with the industry's most advanced data capture and driver's license authentication solutions for automotive retailers today. We have **two platforms** for dealer's to authenticate customers – *both remotely and in-store*.

## Mobile Scanner

Our document authentication platform, QuickScan, provides dealerships real-time confirmation of the legitimacy of a customer's driver's license and identity. This platform can be used in-store, as well as remotely when verifying the identities of online car buyers and leads. **Includes DMV validation and Deal Jacket integration.** 

#### In-Store

ID Drive provides dealers with the most comprehensive physical driver's license scanning solution for automotive dealers today. This platform combines our prescreen and prequalification platforms, as well as our suite of Identity Verification tools (*Red Flag and Synthetic Fraud detection*) to deliver fast, accurate results.

Frazer has integrated our credit, compliance and soft pull prescreen (QuickScreen) solutions into their platform. This brief guide walks you through how to pull, view and print credit and prescreen reports from within your Frazer platform. If you have any questions, please call our 24/7/365 support desk at: (866) 273-3848 or email us at: <u>support@700credit.com</u>.





## **Initial Setup**

Click on 'Miscellaneous' tab at the top of the screen and select menu option '1-System Options'.



Select tab '10- Integrations' and click the 'Credit Reports' button to set up your integration.



Enter your 700Credit account information as requested, then click 'Save Settings', and then click 'Yes, I am the administrator' at the bottom of the System Options screen (*next screen on following page*).







# How to Setup the Password System

For security reasons, the credit bureaus require you to utilize a Password System to pull Credit Reports. In Frazer, we recommend creating one user for each individual that will log into Frazer.

- To get started with the password system, navigate to 'Miscellaneous' > '3

   Password System'.
- 2. The first time the enhanced password system is set up, an administrator will need to be present, and have access to their email. Upon first entry, users will be provided the following call to action:
- 3. Once 'Yes' has been selected, a popup will appear that will grant the user the ability to enter in their email address. Once the email address has been entered, an email will be sent automatically with a temporary password and some "welcome" information regarding Frazer's web services.

The following message should appear:

Enhanced Password System Setup	
Setting Up Pa	sswords in Frazer
The first step is for the to set up a	e Owner or General Manager an Administrator
Administrators add users and	d decide what parts of Frazer each
person is allowed to use. (w	e can that setting permissions )
Do you wis	h to continue?
Yes	No
I am the administrator	I'll go find the person in charge
p Frazer Administrator	
p Frazer Administrator	Frazer ID:
p Frazer Administrator	Frazer ID: FRAZER THE TEST DATA 12345 TEST ST TESTING, NY 12345
p Frazer Administrator	Frazer ID: FRAZER THE TEST DATA 12345 TEST ST TESTING, NY 12345
p Frazer Administrator	Frazer ID: FRAZER THE TEST DATA 12345 TEST ST TESTING, NY 12345
p Frazer Administrator Free Contractor Administrator Please check your email for login i Didn't regime the em	Frazer ID: FRAZER THE TEST DATA 12345 TEST ST TESTING, NY 12345 • Account Created!
p Frazer Administrator FFFFFFFFFFFFFFFFFFFFFFFFFFFFFFFFFFFF	Frazer ID: FRAZER THE TEST DATA 12345 TEST ST TESTING, NY 12345 * Account Created! instructions from Frazer Cloud Services. hall? Wrong email address? e to start over





Once the administrator has received the temporary password from their email inbox, the dealership is ready to finish setting up the password system, as well as create all of their user accounts. If you closed Frazer, you can access this screen by clicking on 'Miscellaneous' > '3 -Password System'. From there you will be prompted to enter in the temporary password.

Once you've logged in, you will have the ability to set up your secondary users.

Frazer will prompt you to restart when the process is complete.

When you open Frazer for the first time you will be prompted for your login and password.

Email:	instantia.	and large	
	John I	Doe	
Password:	•••••		
	Show Passwo	ord	
	-	W rate	
		See Paula	

Frazer	Cloud Services Initialization			
		Frazer	Cloud Servi	ices
		Admi	inistrator Log	gin
9	Begin Upgrade			
ļ	Register Administrator			
		Administrator Email:		
Ö	Administrator Login	Password:	•••••	
II.			Show Password	?
Ϋ́	Gather User Data		Request New Te	mporary Password
6	Create User Accounts			
		🚽 Login Admin	nistrator	💥 Later

After your first successful login, you will be prompted to change your password.

Your new password should be at least 8 characters. There are no other requirements.

Your password should be ea others to guess.	asy to remember, but difficult for
Frazer passwords are case s	ensitive, meaning "PaSSwOrd" is not
the same as password .	
Passwords must be at least	8 characters in length.
New Password:	ow Password
New Password:	ow Password
New Password:	ow Password





# **Pulling Credit**

At this point, you can now pull Credit Reports and Prescreens for both customers. This can be done in their 'Enter Sales' screen at the time you are entering the sale.

Past pulled reports can also found for existing customers by clicking 'Customer Activity' (both at the top of the screen in Frazer).

See the following for screen shots of the 'Credit Report' button.

1. 'Enter Sales' screen. Click 'Credit Reports'.



2. 'Customer Activity' screen.

Click **'Credit Report'**, as shown to the right.







After clicking the 'Credit Report' button, they can select their options and click 'Pull Credit Report'.

The bureau check boxes can be utilized to choose which credit bureau you would like to access.

	Credit Report Type		Select Report Source	
	Access Type Joint	Equitax Experian	(ē) 700Credit	
	= Individual	TransUniun	Credco	
Buyer				
First Name: JON				
Last Name: CONSU	MER			
Social Security #: 548-60	3388			
House Number: 18655				
Street BIRCH	ST			
City: BURBA	NK			
State: CA				
Zip: 91502				
Retoad Bu	yer Into			
Pull Cradit		View	Penert	
Paperd	PUR ANOTHER COM	view	Report Est	
riepon	Report			

The system will automatically pull up a window in their default browser displaying the report and additional tabs.



Once a credit report has been accessed with this account, the screen will appear slightly differently. They will see the date the previous report was pulled and they will also have access to view the report again or pull a new report.







To review a listing of previously pulled reports, the dealer can click 'Miscellaneous'at the top of the screen, and then '9- Pulled Credit Reports'.



This screen will allow the dealer access to previously pulled credit report information, as well as a link to the 700Credit Compliance Dashboard.

Date	Time	Equilax	Experian	Trans Union	Type	Customer Name	Putted By
4/30/13 4/30/13 4/19/12 4/16/13 4/16/13 4/16/13 4/16/13 4/16/13	10:5244 10:204 2:05PM 2:08PM 2:07PM 2:04PM 2:04PM 2:04PM 12:17PM 12:17PM	****	*****	*****	Individual Individual Individual Individual Individual Individual Individual	inding i kasad therii candylult shally ppinebak wate ypar i joseph john n birckhead pan f aaacaomoor alameda francit valsaama t jozeph	lec for for for for for for for for for
00Creda (	Compliance	1	Bevie	w Detail	P	nint Report	Exil





# **Running a Prescreen**

Go to the 'Sales Processing' page and locate/select the 'Credit Prescreen' button, as circled below.

a lauren lauren	The second second				1	
Sales Date:	9/15/20		Payment Schedule	Type of Sale	-	
APR (Rate):	30.00		O Weekly	O Cash Sale	KBB.COM	
Vehicle Price:	0.00		Semi-Monthly	O Outside Financing	-	
Review Taxes => Taxable			Monthly	Buy Here Pay Here	NADA	
	Enter Trade-In			O Wholesale		
Net Trade-In:	0.00		Financing Calculation Method		Alad Areas	
Government Fees:	28.00		O Enter Number of Payments	How will you our interact?		
Documentary Fee:	150.00	1	Enter Payment Amount	Decompute Bulg of 70:		
Service Contract:	0.00	i I	First Payment Date: 10/15/20	O PreCompute - Actuarial		
GAP: 0.00 Add Fee Add Fee	0.00	x	Payment Amount: 0.00	Simple Interest	_	
		Number of Payments: 0		The second		
	Add Fee		Add Fee		Calculate Einancing	Adjust Pricing
Sales Tax:	0.00		Calculate Financing	Click above if you want to adjust the "Amor	1.000	
Inventory Tax:	0.00			to Finance", the "Total of Payments" or the	Credit	
			Finance Charge: 0.00	Financing	Therefore and	
			Total of Payments: 0.00		-	
Total Cash Price:	178.00					
Deposit:	0.00					
Down Payment 1:	0.00				F&I Express	
Down Payment 2:	0.00					
Pick-Up Note:	0.00				Service	
Total Down Paymen	t: 0	00	Finance This Deall		Contracts	
Amount to Finance:	178.00	1	Finance This Dealt		Fetch	
Secrets		1			INSURANCE QUOTE	

Complete the form with customer info. Click 'Prescreen this customer' button and then 'View Report'.

700Credit			×	700Credit			×
Information 700Cre	edit Quick Screen			Informatio 700Cr	edit Quick Screen		
Buyer				Buyer			
First Name:		1		First Name:	Jon	1	
Middle Name:				Middle Name:		]	
Last Name:				Last Name:	Consumer	1	
SSN:	1			SSN:		]] ©	
Address:				Address:	02 SOUTHMOORE		
City:		Í.		City:	FANTASY ISLAND	1	
State:	тх			State:	R.	]	
Zip:				Zip:	60750		
Pr	rescreen this customer!			v	iew Report		





You can then view all pulled prescreens the same way you can view pulled credit reports.



If you have any additional questions on the Frazer system, please feel free to contact Frazer's support line at: (888) 963-5369.





# Introduction to QuickScreen

Welcome to 700Credit's soft pull, prescreen solution, **QuickScreen**. Since it is a soft pull solution, you only need a consumer's name and address to pull their credit score and auto summary, with no adverse effect on their credit score.

QuickScreen gives you visibility into your customer's credit profile before you work a deal, so you can work the right deal, right away, saving time and preventing a potentially uncomfortable situation for your customer. QuickScreen can also help you provide the customer with a payment estimate based on the car they are interested in. In addition, knowing the customer's current car payment enables your team to have more meaningful budget conversation with the client, potentially shortening the sales process, getting you to the finish line faster.

#### QuickScreen returns the following data to the user:

- FICO Score
- Available Revolving Credit
- Auto Inquiries last 30 days
- Summary of Auto Trade Lines Including:
  - Current Monthly Payment
  - Current Auto Loan Interest Rate
  - Remaining Balance/Payoff
  - Payment History
     Months Remaining on Auto
     Loans

esult: Cons	umer Passed Quick S	Screen Criteria	Powered by TU: FICO A	WTO 08	
onsumer I	nformation:				
Name: Address:	John Doe 123 Main St. Farmington Hills, MI	48334	Email: jdoe@er Phone: (999)-55	nail.com 5-1234	
Auto Summ	ary:				
Available Re	volving Gredit: \$3,8	81.00	Auto inquiries last 3	0 days: 0	
Auto Trade L	ine 1			SR	
Interest Rate: 6.47%	Original Amount: \$12, 886.00	Original Terms: 60 Months	No of Late Payments: 0	Monthly Payment	
Percent Paid: 100%	Estimated Payoff \$0.00	Remaining Terms: 8 Months	Joint: NO	\$252.00	
Loan Type: Auto		Trade Status: Glosed	Trade Open Date: 11/11/2012		
Auto Trade L	ine 2			S P	
Interest Rate: 4,66%	Original Amount: \$16,045.00	Original Terms: 61 Months	No of Late Payments: 0	Monthly Payment	
Percent Paid: 100%	Estimated Payoff: \$0.00	Remaining Terms: 0 Months	Joint: NO	\$296.00	
Loan Type: Auto		Trade Status: Closed	Trade Open Date: 07/21/2011		
Certificate	Status:				
Printed By	N/A			annar same 1	

#### QuickScreen can be used in several scenarios within your dealership:

- To qualify and prioritize inbound and internet leads
- To mine for opportunities within your CRM
- To prequalify in-store and service lane customers





# **Prescreen Results**

After clicking "Prescreen", there are four possible responses:

- **Pass/Score Provided** The applicant met the score cutoff selected by the dealer and the prescreen criteria of the bureau.
- Fail/No Score The applicant did not meet the cutoff score selected by the dealer.
- Decline The applicant did not meet 1 or more of the following: (The reason for the decline is not returned/identified for your review)
  - Credit score is below 500 automatic decline per credit bureau Minimum age of 21
  - No open bankruptcies
  - Minimum 1 satisfactory trade
  - 1 open credit trade line 36 months old or older
  - Applicant has opted out of prescreen credit offers
     (https://www.consumer.ftc.gov/articles/prescreened-credit-and-insurance-offers)
- No Hit The applicant could not be found.

## Prescreen Response: Pass

A new window will appear that displays the customer's credit score, credit tier, and any payoff information that is available on their credit history. You will be able to print a Pre-Selected Certificate by clicking on the "**Print Now**" button that is circled on the prescreen results image to the right.

The dealer/user must then click on "**Yes**" or "**No**" if the Pre-Approval Certificate has been delivered to the customer.







If for any reason, the dealer/user clicks "No", then 700Credit will automatically send this certificate to our Mail House and the certificate will be mailed to the applicant.

The dealer will be charged for this mailing.

**Please Note:** Any certificates printed within 700Dealer.com to the dealership's local printer will not be charged. The dealer can print to their local printer for free.





## Prescreen Response: Fail

If the Prescreen inquiry returns as a "Fail", the message will appear as:

In this case, no notice is required to be given to the consumer. In fact, the consumer doesn't have to know the process has taken place. Select "Continue" and the Applicant List is returned. The Applicant List will show all "Fail" returns as QS in RED, and the score/Tier will appear in parenthesis.







# Prescreen Response: Decline or No Hit

The other two possible return messages are "**Decline**" and "**No Hit**". A "**No Hit**" signifies that no data was found on that particular consumer and a "**Decline**" means that data was found, however, the consumer did not meet the minimum criteria set up in the Configuration Guide.

In either case, no score will be shown in parenthesis in the Application List.

riit.	Certificate
	Customer was not found in database, please edit application and add additional information to search aga
line:	Certificate

Select "Continue" and the Applicant List is returned. The Applicant List will show all "**No Hit**" and "**Decline**" returns as **QS** in **GRAY** and a "D" will appear for a "**Decline**" and an "NH" will appear for "**No Hit**". The screenshot below is from our <u>700Dealer.com</u> platform, which every dealer has access to.

If you do not have your credentials to log in to this platform, please call our support desk immediately: **(866) 273-3848.** 

		Add "Get Prequalified" to Your Website & Start Seeing the Impact on Your Sales Today.	DRIVER'S I Protect your address with the sublements	NEW PRODUCTS LICENSE AUTHER escentry's most adjewated data son instances for surpretive reta	VTICATION aptare and diversitions alers today	•			
DEALER PORTAL		New Video & Banner Assets Available for Use Now		Mobile Scanner QuickScan					
To scores the system please provide your upsmame and password. If you are leaving trouble logging in you may contact 70 Count Segment at 1967 77 Sector or email	700	Credit					- 8-	And and a set	
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	47 to be \$1.00	Applicat States							
	A Design many								
	Administrati	at to							





# Firm Offer of Credit - Compliance Requirement

Because a prescreen (QuickScreen) is performed without consumer consent, dealers are required by law to send a "**Pre-Selected Certificate**" and must be delivered to all consumers who "**Pass**" the prescreen inquiry AND the dealer must be able to prove the offer was delivered. The dealer has three options for certificate delivery. They can:

- Print the certificate at their local printer in the dealership and drop in the mail to the consumer
- Email the certificate to the consumer
- 700Credit can print and mail the Certificate on your behalf for \$1.05/letter.

Because we are the compliance experts in this industry, our system automatically monitors all prescreens that are run, and if the dealership does NOT print or email the certificate within 15 days of running, our system will automatically generate and mail the certificate to your customer. Dealers will be charged \$1.05/letter if this event occurs.

To the right is an example of our certificate template which will be customized to your store - and your clients.



## **OpportunityAlerts!**

**OpportunityAlerts!** are graphic icons that alert the dealer to potential opportunities in the soft pull results based on the color of the alert: Green/Yellow/Red.

A proprietary algorithm reads data from the QuickScreen results and presents the appropriate alerts accordingly. Alerts are available for the following data points:

- Credit Score (S)
- Interest Rate (R)
- Inquiries (I)
- Loan Term (T)
- Monthly Payment (A)
- Paid Percentage (P)







The **BENEFITS** of OpportunityAlerts! include:

- Quickly identifies opportunities that exist in the QuickScreen results
- Makes the QuickScreen product easier to read and easier to use
- Helps the dealer to focus on the data that will help them work and close the best deal
- Adds value and complexity to our product that make it more difficult to compete against

## **Set-Up Process**

To enable **OpportunityAlerts!**, navigate to the proper tab, as shown below, and check the **"Enable QuickScreen Alerts"** box (circled).

OpportunityAlerts! are triggered when the values returned from the QuickScreen hit the ranges that are defined in the "OpportunityAlerts!" tab in the "Data Access" menu in 700Dealer, as shown below. The values will be set at default ranges, however, once the dealer gets comfortable with alerts, they may want to customize the ranges to fit their specific store needs.

Below you will see the default values for Green, Yellow, and Red alerts. Dealers will need to fill out the box below, paying close attention to their score ranges and interests.

Inable QuickScreen Alerts				-		
	Green	Vellow	Red		Score Range	Probable Interest Rate
Score Alert	₹ >= 725	H >= 675	₹ <= 674	Interest Rate 1	Greater than 725	1.5 %
Triberest Rate Alert	2 >= 2	II >= 1	□ >= 0.5	Interest Rate 2	Greater than 700	3.0 %
S Inquiry Alert	8 >= 1	II >= 0	0 >= 0	Interest Rate 3	Greater than 675	5.0 %
Term Alert	8 en 3	R <= 6	U <= 8	Interest Rate 4	Greater than 650	7.0 5
Monthly Payment Alert	₩ >= \$600	III >= \$400	<= \$400	Interest Rate 5	Greater than 635	0.0 Rb
Paid Percentage Alert	10 >= 90 %	R >= 85 %	🗐 <= 60 🖘	Interest Rate 6	Below 625	13.0 %





## Introduction to 700Dealer.com

All 700Credit dealers have exclusive access to their own personal credit portal hosted at <u>700Dealer.com</u>. The unique platform provides dealers a single tool to seamlessly navigate and monitor credit data from all of their solutions; including, credit reports, compliance and soft pull solutions, ID verification and driver's license authentication platforms.

You should have received your username and password in a welcome email from our team. If you did not receive this email, or have misplaced it, please contact our support department at: support@700credit.com | (886) 273-3848.



## **Viewing Your Leads**

After logging into your **<u>700Dealer.com</u>** portal, locate/select the **"Applicant List**" menu item in the left-hand navigation panel where you will be presented with a mass list of all applicants in the platform. Select "**Date Range**" to filter the list and view different timeframes.

By clicking on any name in the list, you can view their full credit report, red flag, and a link to their compliance dashboard. If a soft pull prescreen was run, you will see those results.

37000-	19								Cri	edit Rep	oort	
SADOCI	ean					-	JANEAAR	DEN	DOB: 1	01/1950	Date	05/02/20
Automation .	Beer Reep Line Trian . 47						WESTPOR	T MA. 02790			Repor	Net: 03/14/20
Automation in the local data	Aptive							Constants,			Subsc	mber: FDC
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# **Compliance Dashboard**

Our Compliance Dashboard closely monitors your efforts to ensure compliance processes are being followed. Issues of concern are highlighted in red for quick identification. We support both single and multi-roof views, ensuring you have your finger on the pulse of every compliance aspect in your business.

#### Items supported on the dashboard include:

- Adverse Action Notices
- Risk-based Pricing Notices
- OFAC Search, Red Flag ID & Privacy Notices
- Out of Wallet Questions
- Our Compliance Dashboard also collects lead forms from our Credit Reporting and Soft Pull products

### Lead Summaries for:

- QuickQualify
- QuickApplication
- QuickScreen
- QuickScore
- QuickQualify Xpress

## **How You Benefit**

- Ensure compliance processes are being followed
- Identify immediately when/where you are out of compliance
- Easily print audit reports
- Single and multi-point rooftop views

		#	%
Total Applicants		43	
Letters Mailed		34	79%
Letters Queued to be Mailed	ViewEdit	4	9%
Letters Printed Locally		0	0%
Applicants with No Letter Delivered	ViewEdit	5	12%
Adverse Letters Deliver	ed/Scheduled	38	88%

Risk Based Prici	ng Notice Prog	ram Mo	nitor
		#	%
Total Applicants		43	
Notices Mailed		35	81%
Notices Queued to be Mailed	ViewEdit	6	14%
Notices Emailed		0	0%
Notices Printed Locally		0	0%
Applicants with No Notice Delivered	View/Edit	Z	5%
RBPN Notices Deliver	red/Scheduled	41	95%
	Current RBPN Set	(p)	Request Setup Changes

Red F	ag Program Mo	nitor	
Red Flag Alert Status		#	%
Total Applicants With Red Flag		38	46
Red Flag Clear & Cautions		9	24%
Red Flag Alerts		29	76%
Alerts Unresolved	ViewEdit	27	
Alerts Resolved		2	
			Wark on Linescould
Consumer Alerts			
Fraud Victim and Security Alerts	-Vane-	1	
Active Duty Alerts		.0	
ID Verifications		#	%
Complete		0	0%
Incomplete	ViewEst	42	100%
			Wark on Incompielies

#### Out of Wallet Authentication Program Monitor

	#	
Total Applicants	42/29	
and a second second second second	#	%
Total Applicants with OOW Presented	42	100%
Applicants Passed	3	7%
Applicants Failed	0	0%
Authentication Abandoned	3	7%
Questions Unavailable	36	86%

mpliance	
#	%
39	
0	0%
0	
0	
	mpliance # 39 0 0





# **Managing Users**

Dealers with the appropriate authorization can add, edit and/or delete customers and their credit/lead information with the following simple process:

- 1. Log in to your **700Dealer.com** platform using your provided credentials.
- 2. Click on the "Users" link in the left-hand navigation Administration panel.
- 3. If editing a user's credentials, click the "Edit" link attached to the user's "Action" column.
- 4. To delete a user, click the "Delete" link.
- 5. If creating a new user, click on the "Copy" link.

Administration							Search		Go
Account Profile	Hide Inactive							(	
Online Invoicing	UserID	Name	UserLevel	UserType	Status	Dealer	city	State	Action
Site security	cartercountydcjcudi	CU DL Interface	Dealer User	Gateway User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit   Delete   Copy
Dealers	cartercountydcjdc	Elend Solutions Interface	Dealer User	Gateway User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit   Delete   Copy
Users	cartercountydcpg	ElendSolutionsPQ Interface	Dealer User	Gateway User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit   Delete   Copy
User Levels	cartercountyhyucudl	CU DL Interface	Dealer User	Gateway User	Active	Carter County Hyundai	Ardmore	OK	Edit   Delete   Copy
Data Access	cartercountyhyudc	Elend Solutions Interface	Dealer User	Gateway User	Active	Carter County Hyundai	Ardmore	OK	Edit   Delete   Copy
atters	ochyundaidopq	ElendSolutionsPQ Interface	Dealer User	Gateway User	Active	Carter County Hyundai	Ardmore	OK	Edit   Delete   Copy
Crodit Engine Maniter	fchavez	Frank Chavez	Dealer Admin	ODE User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit   Delete   Copy
Credit Cityphe Monitor	keystonechevycudl	CU DL Interface	Dealer User	Gateway User	Active	Keystone Chevrolet	Sand Springs	OK	Edit   Delete   Copy
Useniu Lookup	keystonechevydrc	Drive Centric Interface	Dealer User	Gateway User	Active	Keystone Chevrolet	Sand Springs	OK	Edit   Delete   Copy
Subcode Lookup	keystonegbg	Gubagoo Interface	Dealer User	Gateway User	Active	Keystone Chevrolet	Sand Springs	OK	Edit   Delete   Copy
Popup DAS Detail					12				

If you need to alter the information of an applicant's pre-existing profile, select "Edit" attached to the user's listing. From theinformation profile, dealers can make the desired changes.

Once complete, save the profile before exiting out.

User Informati	on				
UserId:*	Password.*	RetypePassword	•		Password Rules:
First Narrie : *	Hiddle Name :	Last Name : *			Pessword must be at least 10 characters long. Pessword must contain an uppercase character.
Michael		West	_		Password must contain a lowercase character.
Address :					Password must contain a numaric character.
123 Main Street	-	-		Marriel .	Password and Retype Password must match.
48521	Typek	MI MI	~	Phone :	Hassword shouldn't match with use 13 password
Email Address : *- m.west@abcdealer.	.com Em	all Password			
User SetUp Inf	ormation				
User Type : *	User Level :*				
Web User	Y Dealer Adm	ín y A	utoGenerate La	tter is on	
Read Only					
Dealer :				Select Defaul	Denker :
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Disable User					
Disable User From IP No 1P Ranges found	To IP	AddAocth	erloBange		
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Disable User From IP No IP Ranges found Restrict Days of Force Password	To IP i week and time of day acc change on next Logon	AddAncth	erloBange		
Disable User From IP No IP Ranges fourc Restrict Days of Force Password Show in QuackAy	To IP 3 week and time of day acc change on next Login pp Dropdown	AddAcctr	erloBange		
Disable User From IP No IP Ranges founc Restrict Days of Force Password Show in QuickA, Security Questio	To IP 1 week and time of day aco change on next Login op Dopdown ars	AddAcctr	erloBange		
Disable User From IP No 1P Ranges found Restrict Days of Force Password Show in QuidAg Security Questio Question 1:	To IP 1 week and time of day aco change on next Login pp Drogdown rst favorite room in m	AddAnoth	erloBange		Answer 1: Maria
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# **Creating a New User**

Administration							Search		Go
Account Profile	- Hide Inactive								
Online Invoicing	UserID	Name	UserLevel	UserType	Status	Dealer	city	State	Action
Site security	cartercountydcjcud	CU DL Interface	Dealer User	Gateway User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit   Del te   Copy
Dealers	cartercountydcjdc	Elend Solutions Interface	Dealer User	Gateway User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit   Del te   Copy
Users	cartercountydcpg	ElendSolutionsPQ Interface	Dealer User	Gateway User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK	Edit   Del e   Copy
User Levels	cartercountyhyucudi	CU DL Interface	Dealer User	Gateway User	Active	Carter County Hyundai	Ardmore	OK	Edit   Del e   Copy
Data Access	cartercountyhyudc	Elend Solutions Interface	Dealer User	Gateway User	Active	Carter County Hyundai	Ardmore	OK	Edit   Del e   Copy
Letters	ochyundaidcpq	ElendSolutionsPQ Interface	Dealer User	Gateway User	Active	Carter County Hyundai	Ardmore	OK	Edit   Del c   Copy
Crodit Engine Monitor	fchavez	Frank Chavez	Dealer Admin	ODE User	Active	Carter County Dodge Chrysler Jeep	Ardmore	OK .	Edit   Del te   Copy
Credit Crighte Monator	keystonechevycudi	CU DL Interface	Dealer User	Gateway User	Active	Keystone Chevrolet	Sand Springs	OK	Edit   Del te   Copy
Usenil) Lookup	keystonechevydrc	Drive Centric Interface	Dealer User	Gateway User	Active	Keystone Chevrolet	Sand Springs	OK	Edit   Del e   Copy
Subcode Lookup	keystonegbg	Gubagoo Interface	Dealer User	Gateway User	Active	Keystone Chevrolet	Sand Springs	OK	Edit   Del e   Copy
Popup DAS Detail					12				

To create a new user, it is easiest to find a similar user ID from the "Users" mass list, and select the "Copy" action, as highlighted above.

You can then fill in the new user's information into the user profile, as well as make any necessary changes.

Userld.*	Password.*	RetypePassword:*		Password Rules:	
First House of	Middle Blance /	Last Based - 1		"Reservoid must be at least 10 characters long.	
First externed :	PROBE Reame :	Line reprint :		Password must contain an uppercase character.	
Address :				Password must contain a sewerchen character.	
123 Main Street				Password and Retype Password must match.	
Zp : *	City : +	State (*	Phone :	Password shouldn't match with last 13 password	
48521	Tyvek	M	×		
Email Address : *					
	En	naii Password			
- User SetUp Inf	ormation				
User Type : *	User Level :	*			
Web User	V Dealer Adr	nin v AutoGenerat	e Letter is co-		
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Dealer :			Select Default I	water -	
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## **Viewing Invoices**

Dealers can also view their monthly invoices online by selecting the "**Online Invoicing**" tab in the left-hand "Administration" navigation panel.

Locate and select the desired invoice to open its details and view the billing summary.



